

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy): <u>28/02/2021</u>		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of laguer	Nove	n Talaha alamu Crau	un limpito d	
	Novacoi	n Technology Grou	ip Limited	
Date Submitted (01/03/20	021		
I. Movements in Authorised S	hare Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8635</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	1	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	1			

2. Preference Shares							
Stock code : N/A	Descript	tion : <u>N/A</u>					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pr	receding month_						
Increase/(decrease)	_						
Balance at close of th	e month _						
3. Other Classes of S	hares						
Stock code : N/A	Descript	tion : N/A					
		No. of other classes of shares	(State	Authorised share capital (State currency)			
Balance at close of pr	receding month_						
Increase/(decrease)	_						
Balance at close of th	e month _						
Total authorised share (HK\$):	Total authorised share capital at the end of the month (HK\$): HK\$100,000,000						
II. Movements in Issu	II. Movements in Issued Share Capital						
	No. of ordin	nary shares (2)	No of preference shares	e No. of other classes of shares			
Balance at close of preceding month	400,000,000	N/A	N/A	N/A			
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A			

N/A

N/A

400,000,000

Balance at close of

the month

N/A

Share Options (unde	er Share Option	on Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	М	ovement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Eversional	Consolled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
29/03/2019						
Exercise price:						
HK\$0.178						
(/ /)						
Ordinary shares	-					16,200,000
(Note 1)						
2 Shara Ontion						
2. Share Option Scheme						
Adopted on						
29/03/2019						
Exercise price						
HK\$0.095						
(/ /)						
Ordinary shares	-					-
(Note 1)						
3. N/A						
shares						
(Note 1)					-	
(1,4010-1)		Tota	al A. (Ordina	arv shares)	Nil	
		1018		ce shares)	N/A	
				ther class)	N/A	
Total funds raised du	ring the mon	th from ever		and diadaj	1 1// 1	
of options (State curi		ui iioiii exelo	100	Nil		
			-			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			•	ce shares)	N/A	= _
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Charless de l'éliete l'						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				NI/A	
			Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					month pursuant thereto	pursuant thereto as at close of the month
4			Class of shares				
4			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Tvo	e of Issue			sha is dur n pu	or new ares of suer sued ing the nonth rsuant ereto	shares of issuer which may be issued pursuant thereto as at close of the month
тур	0 01 10000					
		Class of shares issuable (Note 1)		_		
10. Oth (Pl	ner ease specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /) -	N/A	N/A
			dinary sha erence sha (Other cl	res)	N/A N/A N/A	- - -
Total i	increase / (decrease) in ordinary shares o	luring the month (i.e. Total	of A to E):	(1) (2)		Nil
Total i	increase / (decrease) in preference share	s during the month (i.e. Tot	al of A to E	-		N/A N/A
	increase / (decrease) in other classes of s	•		· _		N/A
,	e figures should be the same as the releval").)	vant figures under II above	("Moveme	nts in Is		
We he issued	ereby confirm to the best knowledge, in the distribution of the best knowledge, in the distribution of the month as set of the distribution of the	ut in Part III which has not	been prev	iously o	disclose	d in a return
(Note	2)					
(i)	all money due to the listed issuer in res	spect of the issue of securit	ies has be	en rece	ived by	it;
(ii)	all pre-conditions for listing imposed b Stock Exchange of Hong Kong Limited					GEM of The
(iii)	all (if any) conditions contained in the securities have been fulfilled;	e formal letter granting list	ting of and	d permi	ssion to	deal in the
(iv)	all the securities of each class are in al	I respects identical (Note 3	?);			

(V)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by: <u>Chung Chau Kan</u>
Title: _	Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.